

## Calgary Waldorf School Tuition Assistance Program Application 2017

### Confidential Personal Financial Information

All personal information collected will be protected and shared only with those involved in the Tuition Assistance Application process, according to the CWS Privacy Policy.

Parent Name(s): \_\_\_\_\_

Address(es): \_\_\_\_\_

\_\_\_\_\_

Telephone #'s: Home: \_\_\_\_\_

Work: \_\_\_\_\_

Cell: \_\_\_\_\_

Marital Status: \_\_\_\_\_

Employer(s): \_\_\_\_\_

Occupation(s): \_\_\_\_\_

Total number of Dependents in Family:  
(include anyone who lives with you and for whom you are financially responsible)

Name	Current Age	Current Grade	Years in C.W.S.	Enrolled in C.W.S. for next September?

Financial Summary: (Calculate on attached pages)

<b>Current</b>	<b>Projected 2017</b>	<b>Previous Year (2016)</b>
Gross Monthly Income: \$	Gross Income: \$	Gross Income: \$
Monthly Expenses: \$	Expenses: \$	Expenses: \$

How much tuition assistance do you feel you need for the entire up-coming school year?

Did you receive tuition assistance last year? If yes, how much?

How did you manage with the amount granted?

Do you have any debt/unpaid tuition due to the C.W.S.?

Please describe your general financial situation and why you are applying for tuition assistance.

In addition to the Three Parent Involvement/Fundraising Commitments required of all parents (Waldorf Faire, School Events and Fundraising commitments), please tell us about your other volunteer contributions to the school. If you are new to the school, in what capacities would you be willing to volunteer here?

Applicants have the option to have the assessment of their Tuition Assistance based only on their written application. The Committee may still contact them if they require additional information in order to make a fair assessment of the application. Families may choose to have a confidential meeting in person with the Committee in order to further explain their personal or financial circumstances.

Please select an option below:

I/We would like our application for Tuition Assistance based on the information in this written application. I/We understand that we may still be contacted for information clarification.

I/We would like to have a personal meeting with the Tuition Assistance Committee to further explain our circumstances, in addition to their review of our written application.

I/We certify that the details given in this Application are accurate to the best of our knowledge.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Calgary Waldorf School Tuition Assistance Program  
Confidential Detailed Financial Information**

These worksheets are provided to help you and us in assessing your financial situation. Please complete the required Income, Expense and Assets and Liabilities tables below.

**Income (Required Information)**

**Attach a copy of your most recent Notice of Assessment from the Canada Revenue Agency, or a copy of current Financial Statements if self-employed.**

This table should include income from all sources except gifts. For salary, wages and commissions, show the gross amount here and show business deductions under Expenses. Give amounts for the current year where known, otherwise estimate them.

<b>Income</b>	<b>Weekly</b>	<b>Monthly</b>	<b>Annual</b>
Salary & Wages			
Commissions			
Canada Child Tax Benefit			
Employment Insurance			
Child Support			
Spousal Support			
Interest			
Support From Others			
Investment Income			
Other Income			
<b>Subtotal</b>	_____		
	X 52	X12	
<b>Annual Income</b>			

**Assets and Liabilities (Required Information)**

<b>Assets</b>		<b>Liabilities</b>	
Est. Market Value of House <sup>(1)</sup>		Mortgage	
Vehicle		Credit Cards	
RRSPs		Student Loans	
Savings		Other Loans	
Other		Other	
<b>Total Assets</b>		<b>Total Liabilities</b>	

(1) Use the City of Calgary most recent tax assessment value if uncertain

**Expenses (Required information)**

<b>Expenses</b>	<b>Weekly</b>	<b>Monthly</b>	<b>Yearly</b>
Rent			
Mortgage Payments			
Property Taxes			
Property Insurance			
Electricity			
Natural Gas			
Telephone/Cellular			
Internet			
Cable TV			
Repairs and Maintenance			
Groceries			
Clothing			
Medical Expenses			
Medical Plan			
Dental Care			
Dues			
Pension Contributions			
Income Tax			
Taxis and Public Transport			
Student School Bus Fees			
Vehicle Payments			
Vehicle Insurance			
Vehicle License & Registration			
Fuel			
Vehicle Repairs			
Parking			
Life Insurance			
Charitable Donations			
Entertainment and Recreation			
Vacation			
Day Care and Babysitting			
Post-Secondary Education			
Support for Others			
Interest Payments			
Other			
<b>Subtotals</b>			
	X 52	X 12	
<b>Annual Total</b>			