

Calgary Waldorf School Tuition Assistance Program Application 2018

Confidential Personal Financial Information

All personal information collected will be protected and shared only with those involved in the Tuition Assistance Application process, according to the CWS Privacy Policy.

Parent Name(s): _____

Address(es): _____

Telephone #'s: Home: _____

Work: _____

Cell: _____

Marital Status: _____

Employer(s): _____

Occupation(s): _____

Total number of Dependents in Family:
(include anyone who lives with you and for whom you are financially responsible)

Name	Current Age	Current Grade	Years in C.W.S.	Enrolled in C.W.S. for next September?

Financial Summary: (Calculate on attached pages)

Current	Projected 2018	Previous Year (2017)
Gross Monthly Income: \$	Gross Income: \$	Gross Income: \$
Monthly Expenses: \$	Expenses: \$	Expenses: \$

How much tuition assistance do you feel you need for the entire up-coming school year?

Did you receive tuition assistance last year? If yes, how much?

How did you manage with the amount granted?

Do you have any debt/unpaid tuition due to the C.W.S.?

Please describe your general financial situation and why you are applying for tuition assistance.

In addition to the Three Parent Involvement/Fundraising Commitments required of all parents (Waldorf Faire, School Events and Fundraising commitments), **please tell us about your other volunteer contributions to the school.** If you are new to the school, in what capacities would you be willing to volunteer here?

Applicants have the option to have the assessment of their Tuition Assistance based only on their written application. The Committee may still contact them if they require additional information in order to make a fair assessment of the application. Families may choose to have a confidential meeting in person with the Committee in order to further explain their personal or financial circumstances.

Please select an option below:

I/We would like our application for Tuition Assistance based on the information in this written application. I/We understand that we may still be contacted for information clarification.

I/We would like to have a personal meeting with the Tuition Assistance Committee to further explain our circumstances, in addition to their review of our written application.

I/We certify that the details given in this Application are accurate to the best of our knowledge.

Signature: _____ Date: _____

Signature: _____ Date: _____

**Calgary Waldorf School Tuition Assistance Program
Confidential Detailed Financial Information**

These worksheets are provided to help you and us in assessing your financial situation. Please complete the required Income, Expense and Assets and Liabilities tables below.

Income (Required Information)

*******Attach a copy of your most recent Notice of Assessment from the Canada Revenue Agency, or a copy of current Financial Statements if self-employed.*******

This table should include income from all sources except gifts. For salary, wages and commissions, show the gross amount here and show business deductions under Expenses. Give amounts for the current year where known, otherwise estimate them.

Income	Weekly	Monthly	Annual
Salary & Wages			
Commissions			
Canada Child Tax Benefit			
Employment Insurance			
Child Support			
Spousal Support			
Interest			
Support From Others			
Investment Income			
Other Income			
Subtotal	_____		
	X 52	X12	
Annual Income			

Assets and Liabilities (Required Information)

Assets		Liabilities	
Est. Market Value of House ⁽¹⁾		Mortgage	
Vehicle		Credit Cards	
RRSPs		Student Loans	
Savings		Other Loans	
Other		Other	
Total Assets		Total Liabilities	

(1) Use the City of Calgary most recent tax assessment value if uncertain

